**INTEREST RATES MARKET NOTICE**

**Date: 25 April 2017**

**Subject:** New Financial Instrument Listing

***(TOYOTA FIN SERVICES (SA) LIMITED –“TFS146”)***

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The JSE Limited has granted a listing to **TOYOTA FIN SERVICES (SA) LIMITED** on Interest Rate Market with effect from 28 April 2017**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** TFS146

**Nominal Issued** R 536,000,000.00

**Issue Price** 100%

**Coupon** 8.142% (3 Month JIBAR as at 20 April 2017 of 7.342% plus 80 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 25 April 2018

**Books Close Date(s)** 15 January, 15 April, 15 July, 15 October

**Interest Payment Date(s)** 25 January, 25 April, 25 July, 25 October

**Last Day to Register** By 17:00 on14 January, 14 April, 14 July, 14 October

**Issue Date** 28 April 2017

**Date Convention** Following

**Interest Commencement Date** 28 April 2017

**First Interest Payment Date** 25 July 2017

**ISIN No.** ZAG000143405

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TFS146%20Pricing%20Supplement%2020170428.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TFS146%20Pricing%20Supplement%2020170428.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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